



# BENEFICIARY CHANGE

## POLICY DESCRIPTION

Policy n° : \_\_\_\_\_

Life Insured : \_\_\_\_\_

## CURRENT BENEFICIARY(IES):

NAME (S) : \_\_\_\_\_

**IF IRREVOCABLE BENEFICIARY:** I agree to be revoked as current beneficiary of the above-mentioned policy, and I give up all my rights and privileges under the terms of this policy.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DATE

\_\_\_\_\_  
WITNESS SIGNATURE (OTHER THAN BENEFICIARY)

\_\_\_\_\_  
IRREVOCABLE BENEFICIARY SIGNATURE

\_\_\_\_\_  
PHONE NUMBER

## NEW BENEFICIARY(IES)

1. Name: \_\_\_\_\_ % Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Complete Address: \_\_\_\_\_

Relationship with Insured:  Married/ civil union  Common-law partner  Other \_\_\_\_\_

Revocable  \*Irrevocable  \_\_\_\_\_

\*NEW IRREVOCABLE BENEFICIARY SIGNATURE (IF NECESSARY)

2. Name: \_\_\_\_\_ % Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Complete Address: \_\_\_\_\_

Relationship with Insured:  Married/ civil union  Common-law partner  Other \_\_\_\_\_

Revocable  \*Irrevocable  \_\_\_\_\_

\*NEW IRREVOCABLE BENEFICIARY SIGNATURE (IF NECESSARY)

3. Name: \_\_\_\_\_ % Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Complete Address: \_\_\_\_\_

Relationship with Insured:  Married/ civil union  Common-law partner  Other \_\_\_\_\_

Revocable  \*Irrevocable  \_\_\_\_\_

\*NEW IRREVOCABLE BENEFICIARY SIGNATURE (IF NECESSARY)

**\*NOTE:** In Quebec, in the absence of any choice, the legal spouse designation is irrevocable, and the designation of any other beneficiary is revocable.

I hereby revoke the current beneficiary(ies) to whom I substitute the new beneficiary(ies) as described above.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
DATE

**X** \_\_\_\_\_  
WITNESS SIGNATURE  
(OTHER THAN BENEFICIARY)  
PHONE NUMBER \_\_\_\_\_

**X** \_\_\_\_\_  
OWNER SIGNATURE  
(IF COMPANY, AUTHORIZED SIGNATORY)

## FOR COMPANY USE ONLY

We acknowledge receipt of this beneficiary change request. However, UL Mutual is not responsible for the validity of the changes made.

This \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_

Registered by \_\_\_\_\_