



**Request for change of advisor**

I, the undersigned, \_\_\_\_\_ owner of policy (ies) number:

\_\_\_\_\_  
\_\_\_\_\_

hereby authorize UL Mutual to transfer information on my policy (ies) to:

Advisor: \_\_\_\_\_ code : \_\_\_\_\_

I accept that my new advisor provides me the services I am entitled at UL Mutual.

Signed at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

X \_\_\_\_\_  
**OWNER OF POLICY (IES)  
ABOVE-MENTIONED**

X \_\_\_\_\_  
**SPOUSE OR CO-OWNER  
IF NECESSARY**

**ACCEPTANCE OF RESPONSABILITY**

Hereinafter, we accept the responsibilities for the above-mentioned policy (ies), including the financial responsibility, present and future related to any commission and bonus chargeback.

\_\_\_\_\_  
**DATE**

X \_\_\_\_\_  
**NEW ADVISOR**

\_\_\_\_\_  
**DATE**

X \_\_\_\_\_  
**NEW ADVISOR'S MGA**